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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

PROFIT WARNING

This announcement is made by Eagle Legend Asia Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the latest available unaudited consolidated management accounts of the Group for the year ended 31 December 2016 (“**FY2016**”), the loss for the year of the Group for FY2016 is expected to increase significantly as compared with that for the year ended 31 December 2015. Such increase was mainly attributable to (i) the drop of profit margin in manufacturing and sales of proprietary Chinese medicine and health products business in the People’s Republic of China; (ii) the impairment losses on certain assets of the Group; and (iii) the increase in corporate expenses.

As the Company is still in the process of finalising the financial statements of the Group for FY2016, the information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group which have yet to be confirmed. Shareholders and the potential investors are advised to read carefully the audited financial results which is expected to be published in March 2017.

Shareholders and the potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Eagle Legend Asia Limited
Zeng Li
Chairman

Hong Kong, 9 March 2017

As at the date of this announcement, the Board comprises Mr. Zeng Li, Mr. Winerthan Chiu and Mr. Chan Ka Lun as executive directors, Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive directors.