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EAGLE LEGEND ASIA

EAGLE LEGEND ASIA LIMITED

鵬程亞洲有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 936)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 21 NOVEMBER 2017

The Board is pleased to announce that the ordinary resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 21 November 2017.

Reference is made to the circular (the “**Circular**”) incorporating the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”) of Eagle Legend Asia Limited dated 31 October 2017. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

At the EGM held on 21 November 2017, the voting on the proposed ordinary resolution as set out in the Notice was taken by poll. Tricor Investor Services Limited, the Company’s Hong Kong branch share registrar and transfer office, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the Company had 960,000,000 Shares in issue. As stated in the Circular, the Subscriber and his associates who are Shareholders were required to abstain from voting on the resolution approving the Agreement and the transactions contemplated thereunder at the EGM. As at the date of EGM, the Subscriber and his associates were not interested in any Shares. The total number of Shares entitling the Independent Shareholders to attend and vote on the ordinary resolution at the EGM was 960,000,000 Shares. There were no Shares entitling the Shareholders to attend and required to abstain from voting in favour of the ordinary resolution at the EGM as set out in Rule 13.40 of the Listing Rules. There was no party who had stated his/her/its intention in the Circular to vote against the ordinary resolution or to abstain from voting at the EGM.

The poll results in respect of the ordinary resolution were as follows:

ORDINARY RESOLUTION ^{Note}	Number of votes cast <i>(percentage of total number of votes cast)</i>	
	FOR	AGAINST
To approve, confirm and ratify the Agreement (as defined in the Notice) and the transactions contemplated thereunder, including the granting of the specific mandate to the directors of the Company for the allotment and issue of the Subscription Shares (as defined in the Notice) and to authorise any one director of the Company to do such acts and/or execute all such documents incidental to, ancillary to or in connection with matters contemplated in or relating to the Agreement (as defined in the Notice) and the transactions contemplated thereunder as he/she may in his/her absolute discretion consider necessary, desirable or expedient to give effect to the Agreement (as defined in the Notice) and the implementation of all transactions contemplated thereunder.	600,034,001 (100.00%)	0 (0.00%)

Note: The full text of the ordinary resolution appears on the Notice.

As more than 50% of the votes were cast in favour of the ordinary resolution, the ordinary resolution was duly passed by the Independent Shareholders by way of poll at the EGM.

By order of the Board
Eagle Legend Asia Limited
Zeng Li
Chairman

Hong Kong, 21 November 2017

As at the date of this announcement, the Board comprises Mr. Zeng Li, Mr. Winerthan Chiu and Mr. Chan Ka Lun as executive Directors; and Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive Directors.