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EAGLE LEGEND ASIA

## **EAGLE LEGEND ASIA LIMITED**

**鵬程亞洲有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 936)**

### **COMPLETION OF SUBSCRIPTION OF NEW SHARES UNDER SPECIFIC MANDATE BY WAY OF SET OFF AGAINST THE OUTSTANDING PROMISSORY NOTE**

The Board is pleased to announce that all the conditions precedent to the Agreement had been fulfilled and Completion took place on 23 November 2017.

Reference is made to the announcement of Eagle Legend Asia Limited (the “**Company**”) dated 11 October 2017 and the circular of the Company dated 31 October 2017 (the “**Circular**”) in relation to, among other things, the subscription of new shares of the Company under specific mandate by way of set off against the outstanding principal amount payable under the promissory note issued by the Company. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

#### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that all the conditions precedent to the Agreement had been fulfilled and Completion took place on 23 November 2017. A total of 100,000,000 Subscription Shares, representing approximately 9.4% of the issued share capital of the Company as enlarged by the allotment and issuance of the Subscription Shares immediately after Completion, were allotted and issued to the Subscriber in accordance to the Agreement.

## SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below are the shareholding structures of the Company (i) immediately before allotment and issuance of the Subscription Shares; and (ii) immediately after the allotment and issuance of the Subscription Shares:

Name of the Shareholders	(i) Immediately before allotment and issuance of the Subscription Shares		(ii) Immediately after the allotment and issuance of the Subscription Shares	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Harbour Luck Investments Limited ( <i>Note</i> )	600,000,000	62.5	600,000,000	56.6
The Subscriber	—	—	100,000,000	9.4
Public Shareholders	<u>360,000,000</u>	<u>37.5</u>	<u>360,000,000</u>	<u>34.0</u>
Total	<u>960,000,000</u>	<u>100.0</u>	<u>1,060,000,000</u>	<u>100.0</u>

*Note:* Harbour Luck Investments Limited is wholly and beneficially owned by Mr. Zeng Li, an executive Director.

By order of the Board  
**Eagle Legend Asia Limited**  
**Zeng Li**  
*Chairman*

Hong Kong, 23 November 2017

*As at the date of this announcement, the Board comprises Mr. Zeng Li, Mr. Winerthan Chiu and Mr. Chan Ka Lun as executive Directors; and Mr. Wan Tze Fan Terence, Mr. Tsui Robert Che Kwong and Ms. Yang Yan Tung Doris as independent non-executive Directors.*